

New Jersey's Transportation Distribution & Logistics Industry Sector

Prepared by:
New Jersey Department of Labor & Workforce Development
Office of Research & Information
Bureau of Labor Market Information
Winter 2019-2020



Office of
Research and
Information

TRANSPORTATION AND DISTRIBUTION ARE IMPORTANT TO THE STATE'S ECONOMY

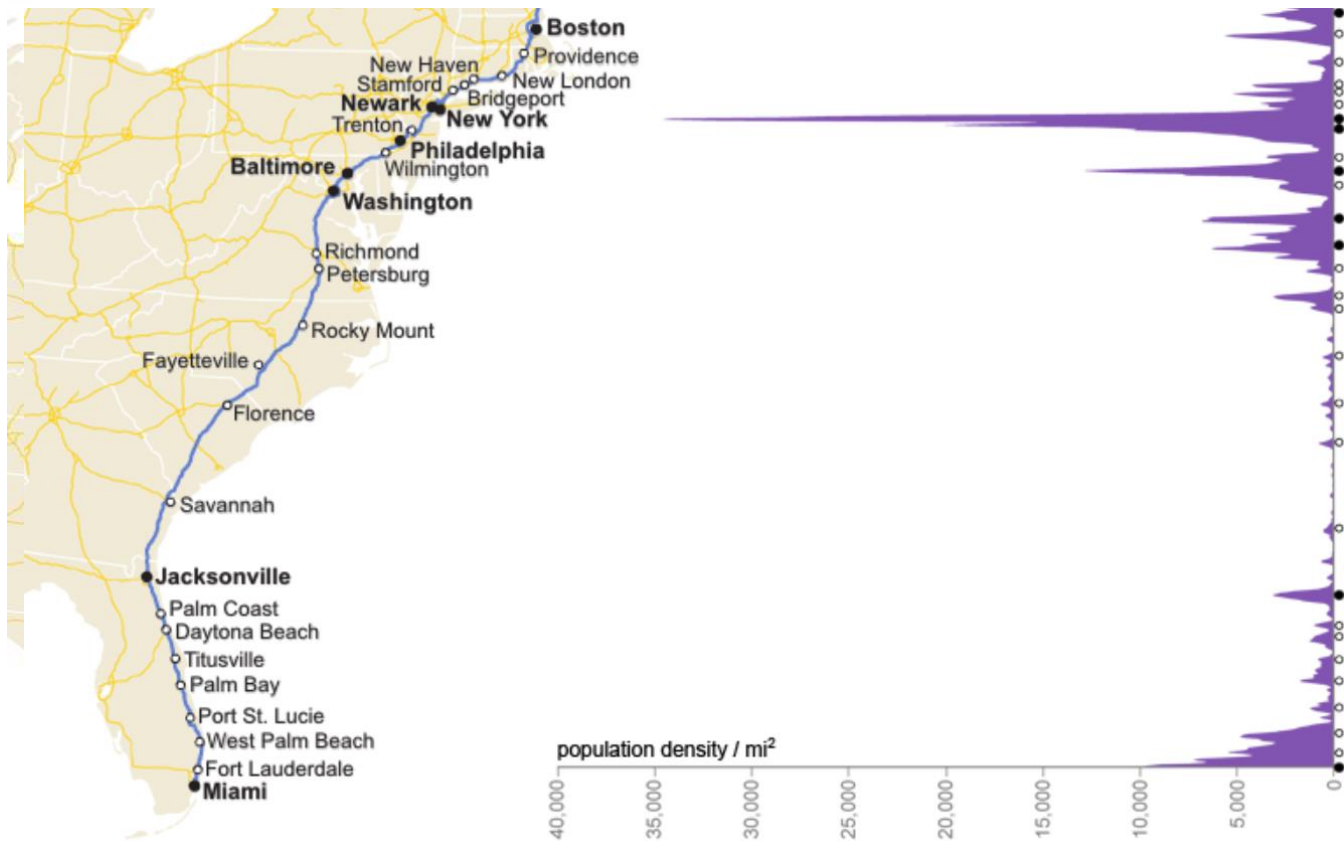
- TDL employed 406,000 workers in 2018, nearly 12 percent of all workers in NJ
- Nearly \$30 billion in total wages paid, 13 percent of all wages paid in the state
- Average annual wages of \$72,500 higher than the statewide average of \$65,400
- Contributed \$66.9 billion to NJ GDP, 7th highest in the nation
- Geographic proximity to major Northeast markets is a huge asset



Office of
Research and
Information

Sources: - NJ Department of Labor & Workforce Development, Quarterly Census of Employment & Wages, Annual Averages
- US Bureau of Economic Analysis
Prepared by New Jersey Department of Labor & Workforce Development, September 2019

NJ PROXIMITY TO MILLIONS OF PEOPLE



This snapshot shows the population within a 5-mile radius of Route I-95. It illustrates New Jersey's densely populated area in relations to the route. (This data visualization was produced using U.S. Census Bureau tool with 2010 data.)

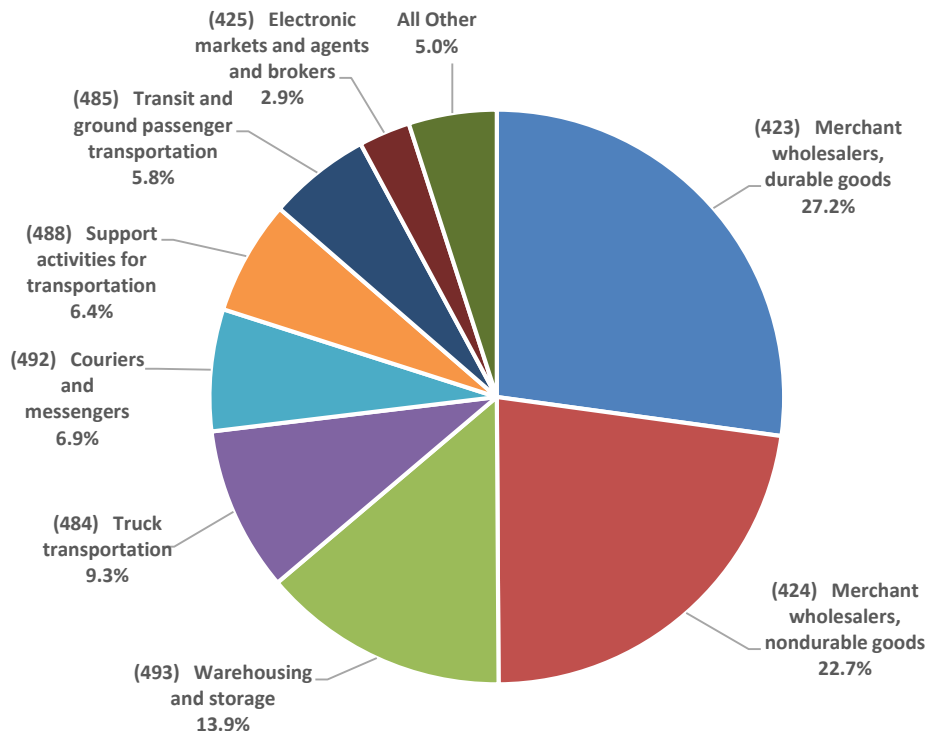


Office of
Research and
Information

Source: U.S. Census Bureau, 2010
Prepared by New Jersey Department of Labor & Workforce
Development, September 2019

TOP INDUSTRY SUBSECTORS BY EMPLOYMENT

New Jersey's TDL's Subsectors by Employment Private Sector: 2008-2018



Wholesale Trade accounts for more than half of all employment

Storage and delivery account for another one-third of employment

The remainder is involved mainly with support activities

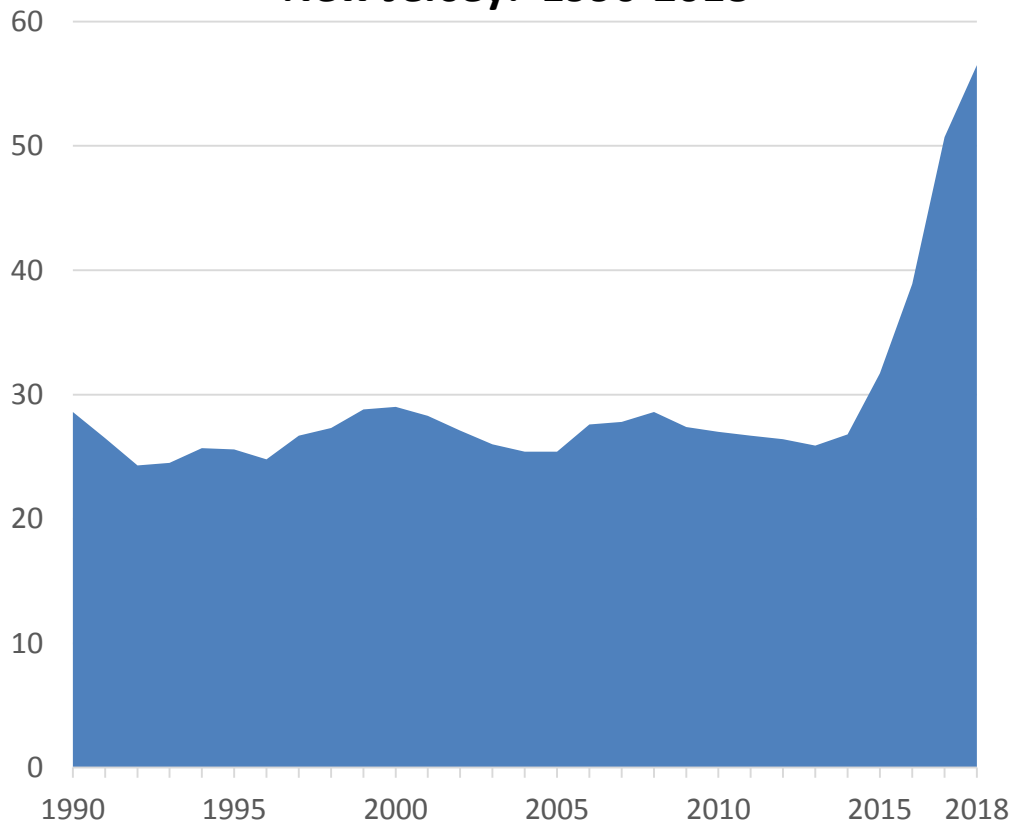


Office of
Research and
Information

Source: NJ Department of Labor & Workforce Development, Quarterly Census of Employment & Wages, Annual Averages
Prepared by New Jersey Department of Labor & Workforce Development, September 2019

WAREHOUSING EMPLOYMENT HAS SPIKED

**Warehousing Employment
New Jersey: 1990-2018**



Employment remained relatively flat for 25 years

Employment has nearly doubled over the past 5 years

The rise of E-Commerce has led to strong demand for warehousing space, particularly near major highways



Office of
Research and
Information

Source: NJ Department of Labor & Workforce Development,
Current Employment Statistics, 1990-2018 Annual Averages
Prepared by New Jersey Department of Labor & Workforce
Development, January 2020

TDL ESTABLISHMENT MAP

TLD Establishment Map, 2018

Northern Region
Employment:
214,547

Central Region
Employment:
106,611

TLD Employment

- 933 - 5,000
- 5,001 - 10,000
- 10,001 - 25,000
- 25,001 - 50,000
- 50,001 - 70,672

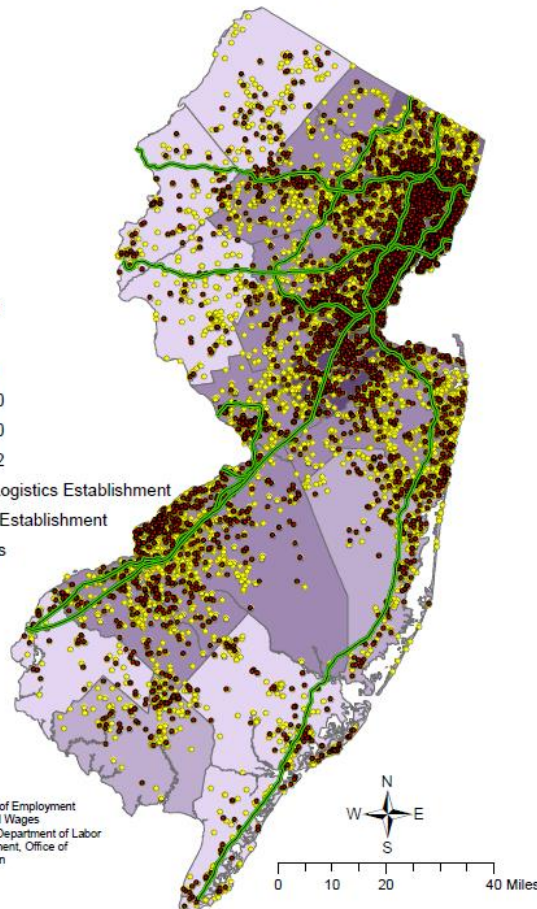
• Distribution & Logistics Establishment

• Transportation Establishment

— Major Highways

Southern Region
Employment:
63,282

Source: Quarterly Census of Employment
and Wages, 2018 Annual Wages
Prepared by: New Jersey Department of Labor
and Workforce Development, Office of
Research and Information
September, 2019



Many TDL establishment are located near NJ's major highways

Large concentrations near New York and Philadelphia

NJ is home to a vast highway infrastructure, international airports, and multiple seaports



Office of
Research and
Information

Source: NJ Department of Labor & Workforce Development,
Quarterly Census of Employment & Wages
Prepared by New Jersey Department of Labor & Workforce
Development, September 2019

EMPLOYMENT BY MAJOR OCCUPATIONAL GROUP

More than 90 percent of TDL's employment are classified in these groups

Occupational Group	Employment	Percent of Sector
53 Transportation and Material Moving Occupations	172,220	42.4%
43 Office and Administrative Support Occupations	77,300	19.0%
41 Sales and Related Occupations	42,210	10.4%
11 Management Occupations	27,930	6.9%
13 Business and Financial Operations Occupations	21,480	5.3%
49 Installation, Maintenance, and Repair Occupations	19,170	4.7%
51 Production Occupations	11,650	2.9%
15 Computer and Mathematical Occupations	6,000	1.5%



Office of
Research and
Information

Source: NJ Department of Labor & Workforce Development,
Occupational Employment Statistics Wage Survey, 2017 data
Prepared by New Jersey Department of Labor & Workforce
Development, September 2019

NEW JERSEY DEPARTMENT OF LABOR & WORKFORCE DEVELOPMENT CONTACT INFORMATION

Click [here](#) for more detailed analysis of this industry

New Jersey Department of Labor & Workforce Development

<http://lwd.dol.state.nj.us/>

PO Box 057

Trenton, NJ 08625-0057

Office of Research and Information

http://lwd.dol.state.nj.us/labor/lpa/LMI_index.html

John Ehret – Labor Market Analyst

Tel: (609) 292-2742

Email: John.Ehret@dol.nj.gov



Office of
Research and
Information